WORKFORCE DEVELOPMENT

Welcome to Vermillion County Highlights 2005 Edition

This publication is provided annually for each of Indiana's 92 counties, 11 Economic Growth Regions, and the State of Indiana.

Each publication includes a variety of demographic information: population, education, commuting patterns, labor force estimates, firms and employment by industry, industry wages, and firms and employment by size.

If you need further information about your area, you may call the regional analyst listed below. If you need labor market information for other areas, you will find a map of the regional analysts at the back of this publication and posted on our Internet website under *Resources*.

Additional labor market information is available on our Internet website.

Our website address is http://www.in.gov/dwd/inews

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Region 7: Clay, Parke, Putnam, Sullivan, Vermillion and Vigo Counties

Innovating Indiana: Strategic Research & Development Division

SUMMARY OF VERMILLION COUNTY HIGHLIGHTS



The county population estimate for 2004 was 16,500, down 1.7 percent from the 2000 Census total. During this same time period, Indiana's total 2004 estimated population of 6,237,569 was up by 2.6 percent.

According to the 2000 Census, 9,266 people twenty-five years of age or over were high school graduates and/or had post-high school education. This number represented 81.2 percent of the twenty-five and up county population. Of that population, 1,279 or 11.2 percent were four year college graduates or greater. In 2003, of the 183 persons graduating high school that year, 147 or 80.3 percent intended to go on to higher education.

A total of 2,633 workers or 28 percent of the workforce commuted into Sullivan County in 2003. Vigo County sent the most workers into the county. Conversely, 4,158 or 38 percent of the labor force commuted to work outside of the county. Vigo County received the most workers from Vermillion County.

The estimated average unemployment rate for 2004 was 7.9 percent, above Indiana's annual average of 5.2 percent. The county's unemployment rate was based on an estimated average residential labor force of 8,170. Of that labor force, 7,525 were employed and 645 were unemployed.

For the year 2004, there were 4,822 jobs at industries within the county. The largest employing industry in the county was Trade, Transportation & Utilities with 20.9 percent of the total industry employment. The Education & Health Services industry was second at 19.1 percent.

The industry showing the most growth in jobs over the three year period (since 2001) was Professional & Business Services, increasing 243 jobs or 95.7 percent above 2001. 13.5 percent of employers in the county employed 20 or more workers and those represented 75 percent of all employment.

The all industry average 2004 earnings for the county was \$36,884 per year versus Indiana's \$34,693. The county average wage was an increase of 8.8 percent over the 2001 county industry average wage. 3 of Vermillion County's North American Industry Classification System sectors had annual average earnings greater than the Indiana average for those industries. The county's Professional & Technical Services industry had the highest average earnings at \$53,108 per year, with Professional & Business Services second at \$44,141, while the industry with the lowest annual earnings number was Arts, Entertainment & Recreation at \$7,204. The same industries statewide paid an average \$45,324, \$34,701, and \$25,802 per year, respectively.

VERMILLION COUNTY AND CITY POPULATION

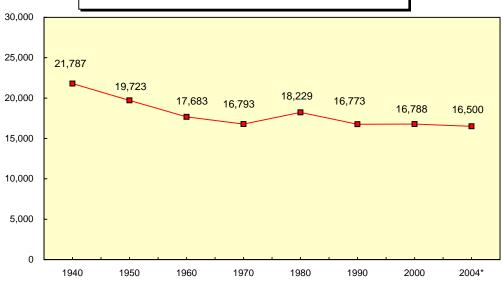
COUNTY & Cities/Towns	1990 CENSUS	2000 CENSUS	2004 POPULATION ESTIMATES		PERCENT CHANGE FROM 2000-2004
VERMILLION CO	16,773	16,788	16,500	(288)	-1.7%
CAYUGA	1,083	1,109	1,109	0	0.0%
CLINTON	5,040	5,126	4,911	(215)	-4.2%
DANA	612	662	676	14	2.1%
FAIRVIEW PARK	1,446	1,496	1,491	(5)	-0.3%
NEWPORT	627	578	558	(20)	-3.5%
PERRYSVILLE	443	502	500	(2)	-0.4%
UNIVERSAL	392	419	419	0	0.0%

VERMILLION COUNTY POPULATION

		NUMERICAL	%
YEAR	POPULATION	CHANGE	CHANGE
1940	21,787	21,787	N/A
1950	19,723	(2,064)	-9.5%
1960	17,683	(2,040)	-10.3%
1970	16,793	(890)	-5.0%
1980	18,229	1,436	8.6%
1990	16,773	(1,456)	-8.0%
2000	16,788	15	0.1%
2004*	16,500	(288)	-1.7%

^{*} population estimate





Source: STATS IN, U.S. Census Bureau, 1940-2000 Census and 2004 Population Estimates

EDUCATIONAL INFORMATION

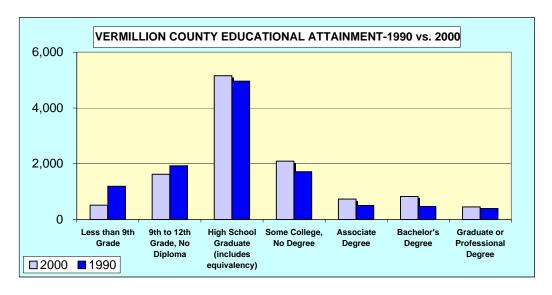
VERMILLION COUNTY

2003 HIGH SCHOOL GRADUATES HIGHER EDUCATION INTENT

EDUCATION INTENT	NUMBER	PERCENT
Graduates	183	100.0%
Total to Higher Education	147	80.3%
Four-Year Institution	108	59.0%
Two-Year Institution	24	13.1%
Vocation/Tech. Institution	15	8.2%

EDUCATIONAL ATTAINMENT - POPULATION 25 YEARS & OVER

EDUCATION LEVEL	1990	% IN 1990	2000	% IN 2000
Less than 9th Grade	1,192	10.7%	519	4.5%
9th to 12th Grade, No Diploma	1,927	17.3%	1,625	14.2%
High School Graduate (includes equivalency)	4,961	44.4%	5,158	45.2%
Some College, No Degree	1,713	15.3%	2,094	18.4%
Associate Degree	503	4.5%	735	6.4%
Bachelor's Degree	473	4.2%	825	7.2%
Graduate or Professional Degree	394	3.5%	454	4.0%
TOTAL - POPULATION 25 YEARS & OVER	11,163	100%	11,410	100%
IUIAL - FUFULATION 23 TEARS & UVER	11,103	100%	11,410	100%



Sources: Indiana Dept. of Education, Stats Indiana and U.S. Census Bureau.

VERMILLION COUNTY COMMUTING PATTERNS

Number of persons who live in Vermillion County and work (labor force)	10,942
Number of persons who live in Vermillion County and work in the county	6,784
Number of persons who live out of and work in Vermillion County	2,633
Total number of persons who work in Vermillion County (work force)	9,417

Top five counties sending workers INTO Vermillion County:

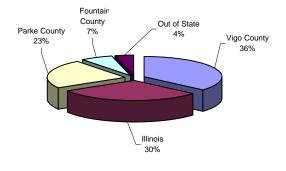
Vigo County	824	
Illinois	680	
Parke County	527	
Fountain County	151	
Out of State	86	
Total of above	2,268	equals 24.1% of work force

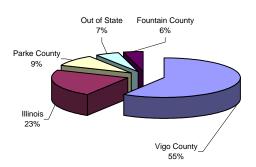
Top five counties receiving workers FROM Vermillion County:

•	•	•
Vigo County	2,184	
Illinois	844	
Parke County	353	
Fountain County	183	
Out of State	153	
Total of above	3,717	equals 34.0% of labor force

Top five counties sending workers INTO Vermillion County:

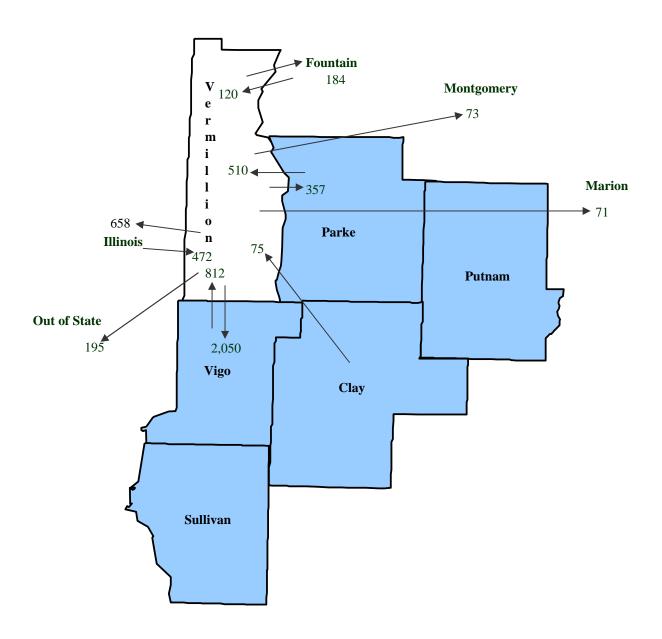
Top five counties receiving workers FROM Vermillion County:





Data source: Indiana Dept. of Revenue Report generated by STATS Indiana, January 26, 2005

COMMUTING PATTERNS MAP



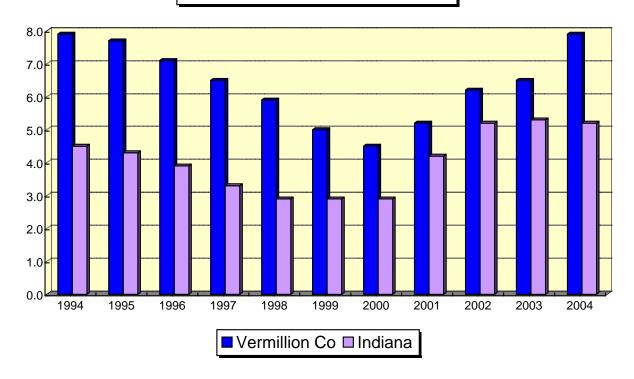
Data source: Indiana Dept. of Revenue Based on IT-40 Returns for Tax Year 2003 Counts of under 100 are not included. Noncontiguous out of state counts not included.

VERMILLION COUNTY LABOR FORCE

(1994 - 2004)

	LABOR			Vermillion Co	Indiana
YEAR	FORCE	EMPLOYED	UNEMPLOYED	RATE	RATE
1994	8,240	7,590	650	7.9	4.5
1995	8,415	7,765	650	7.7	4.3
1996	8,185	7,605	580	7.1	3.9
1997	7,990	7,470	520	6.5	3.3
1998	7,845	7,380	465	5.9	2.9
1999	7,830	7,440	390	5.0	2.9
2000	8,165	7,800	365	4.5	2.9
2001	8,090	7,665	425	5.2	4.2
2002	8,145	7,640	505	6.2	5.2
2003	8,030	7,510	520	6.5	5.3
2004	8,170	7,525	645	7.9	5.2

AVERAGE UNEMPLOYMENT RATE Vermillion County vs. Indiana 1994-2004



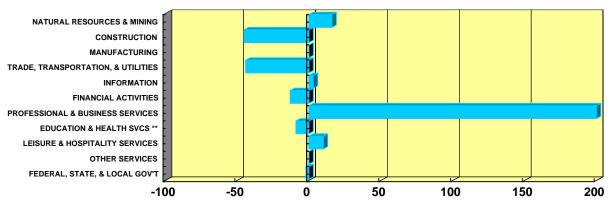
Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics

INDUSTRY EMPLOYMENT

VERMILLION COUNTY EMPLOYMENT BY INDUSTRY 2001 to 2004

	2004 NO. OF		AVERAGE EM	PLOYME	NT	NUMERICAL CHANGE	PERCENT CHANGE
INDUSTRY SECTORS (NAICS)*	FIRMS	2001	2002	2003	2004	2001-2004	2001-2004
TOTAL EMPLOYMENT **	306	4,768	4,648	4,727	4,822	54	1.1%
NATURAL RESOURCES & MINING	14	63	59	69	79	16	25.4%
Agriculture, Forestry, Fishing, & Hunting Mining			Confidential Confidential				
CONSTRUCTION	30	360	388	372	315	-45	-12.5%
MANUFACTURING			Confidential				
TRADE, TRANSPORTATION, & UTILITIES	91	1,053	957	966	1,009	-44	-4.2%
Wholesale Trade			Confidential				
Retail Trade	51	656	624	625	633	-23	-3.5%
Transportation & Warehousing	21	162	102	116	164	2	1.2%
Utilities			Confidential				
INFORMATION	4	34	34	35	37	3	8.8%
FINANCIAL ACTIVITIES	23	143	133	135	130	-13	-9.1%
Finance & Insurance	18	107	105	114	111	4	3.7%
Real Estate, Rental & Leasing	5	36	28	20	20	-16	-44.4%
PROFESSIONAL & BUSINESS SERVICES	25	254	305	431	497	243	95.7%
Professional & Technical Services	14	18	24	92	129	111	616.7%
Management of Companies & Enterprises			Confidential				
Administrative & Waste Services			Confidential				
EDUCATION & HEALTH SERVICES **	22	930	932	913	921	-9	-1.0%
Educational Services **	4	448	450	444	457	9	2.0%
Health Care & Social Assistance **	19	482	483	469	464	-18	-3.7%
LEISURE & HOSPITALITY SERVICES	35	431	443	455	441	10	2.3%
Arts, Entertainment, & Recreation	6	51	43	52	59	8	15.7%
Accommodation & Food Services	29	380	298	403	383	3	0.8%
OTHER SERVICES	26	82	77	68	82	0	0.0%
FEDERAL, STATE, & LOCAL GOVERNMENT	28	793	795	780	791	-2	-0.3%

Change in Vermillion County Industry Employment 2001 To 2004



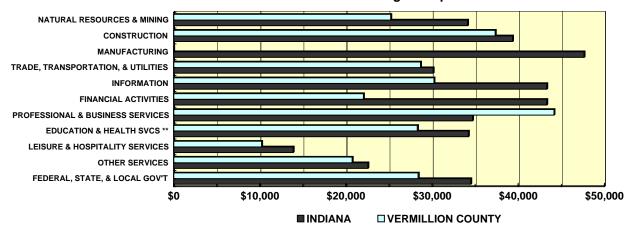
Notes: 1. Data may not add to total due to rounding, suppression of confidential numbers, inclusion of unclassified data, and duplication of government employment numbers. 2. Industries listed are "private industry" unless otherwise noted.

Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment

VERMILLION COUNTY EARNINGS BY INDUSTRY 2001 to 2004

								2004
		VI	ERMILLIO	N COUNTY			INDIANA	VERMILLION
	2001	2002	2003	2004	CHANGE 2	001 to 2004	2004	% DIFFERENCE
INDUSTRY SECTORS (NAICS)*	WAGES	WAGES	WAGES	WAGES	DOLLARS	PERCENT	WAGES	FROM INDIANA
ALL INDUSTRIES **	\$33,907	\$34,222	\$34,988	\$36,884	\$2,977	8.8%	\$34,693	5.9%
NATURAL RESOURCES & MINING	\$28,235	\$26,589	\$25,164	\$25,197	-\$3,038	-10.8%	\$34,117	-35.4%
Agriculture, Forestry, Fishing, & Hunting		Confidential	. ,				\$25,490	
Mining		Confidential					\$49,836	
CONSTRUCTION	\$38,402	\$40,824	\$42,622	\$37,339	-\$1,063	-2.8%	\$39,343	-5.4%
MANUFACTURING		Confidential					\$47,638	
TRADE, TRANSPORTATION, & UTILITIES	\$26,289	\$27,451	\$27,928	\$28,653	\$2,364	9.0%	\$30,126	-5.1%
Wholesale Trade		Confidential					\$46,107	
Retail Trade	\$16,816	\$17,667	\$17,843	\$17,700	\$884	5.3%	\$21,445	-21.2%
Transportation & Warehousing	\$29,423	\$30,903	\$28,165	\$29,790	\$367	1.2%	\$35,135	-17.9%
Utilities		Confidential					\$62,844	
INFORMATION	\$29,213	\$30,255	\$30,057	\$30,220	\$1,007	3.4%	\$43,315	-43.3%
FINANCIAL ACTIVITIES	\$16,614	\$20,334	\$21,179	\$22,036	\$5,422	32.6%	\$43,304	-96.5%
Finance & Insurance	\$19,265	\$22,992	\$23,044	\$24,306	\$5,041	26.2%	\$48,404	-99.1%
Real Estate, Rental & Leasing	\$8,858	\$10,152	\$10,608	\$9,134	\$276	3.1%	\$28,852	-215.9%
PROFESSIONAL & BUSINESS SERVICES	\$34,223	\$38,049	\$41,303	\$44,141	\$9,918	29.0%	\$34,701	21.4%
Professional & Technical Services	\$17,070	\$15,940	\$48,060	\$53,108	\$36,038	211.1%	\$45,324	14.7%
Management of Companies & Enterprises	i	Confidential					\$66,811	
Administrative & Waste Services		Confidential					\$22,727	
EDUCATION & HEALTH SERVICES **	\$25,642	\$26,597	\$26,381	\$28,296	\$2,654	10.4%	\$34,206	-20.9%
Educational Services **	\$28,916	\$28,565	\$27,947	\$27,780	-\$1,136	-3.9%	\$33,107	-19.2%
Health Care & Social Assistance **	\$22,596	\$24,763	\$24,897	\$28,804	\$6,208	27.5%	\$34,965	-21.4%
LEISURE & HOSPITALITY SERVICES	\$9,302	\$9,969	\$9,976	\$10,210	\$908	9.8%	\$13,875	-35.9%
Arts, Entertainment, & Recreation	\$9,081	\$10,246	\$8,751	\$7,204	-\$1,877	-20.7%	\$25,802	-258.2%
Accommodation & Food Services	\$9,331	\$10,181	\$10,134	\$10,673	\$1,342	14.4%	\$11,574	-8.4%
OTHER SERVICES	\$13,569	\$14,465	\$16,334	\$20,722	\$7,153	52.7%	\$22,543	-8.8%
FEDERAL, STATE, & LOCAL GOVERNMEN	\$27,161	\$27,621	\$27,464	\$28,390	\$1,229	4.5%	\$34,484	-21.5%

Vermillion County and State of Indiana 2004 Earnings Comparison



^{*} NAICS - North American Industry Classification System. ** Includes private and government employment in this industry. Confidential = Data suppressed due to confidentiality restrictions.

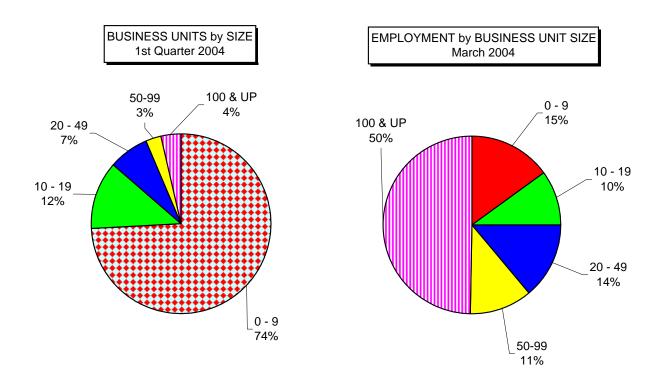
Notes: 1. Industries listed are "private industry" unless otherwise noted. 2. Wage data are annual averages.

Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment

VERMILLION COUNTY FIRMS and EMPLOYMENT by SIZE

	NUMBER of	EMPLOYMENT by
UNIT SIZE	BUSINESS UNITS	BUSINESS UNIT SIZE
(Number Employed)	1ST QUARTER 2004	MARCH 2004
0 - 9	225	728
10 - 19	37	479
20 - 49	22	671
50-99	8	549
100 & UP	11	2,405
TOTAL	303	4,832

Business Units with zero employees and Federal Government Employees are included.



Source: Covered Employment, Research & Analysis, Indiana Department of Workforce Development



NORTH AMERICAN INDUSTRY CLASSIFICATION SYSTEM TECHNICAL NOTES

For over sixty years, industry information has been compiled using the Standard Industrial Classification (SIC) system. Since 1993, the industry data tables in this publication were classified by SIC.

Beginning with the 2002 issue of the Highlights report, new industry data tables are based upon the North American Industry Classification System (NAICS).

Developed jointly by the United States, Canada and Mexico to produce comparable data, NAICS was introduced in 1997 to replace the SIC system. Because of its' scope and complexity, the transition to NAICS has taken three years to complete and is now effective beginning with 2001.

NAICS provides a more specific classification system reflecting the economy's changing industrial composition. NAICS focuses on *how* products and services are created, as opposed to the SIC focus on *what* is produced.

This reorganization has created breaks in the industrial classification time series. Even though, for example, the Manufacturing industry group is still listed, the current statistical data for Manufacturing may not be comparable to what was previously shown.

Example: An industrial machine company has its employment offices in a separate building. Those workers may now be listed in the Professional and Business Services industry under NAICS, rather than in Manufacturing. The same is possible for other industries.

NAICS uses a six digit hierarchical coding system to classify all economic activity. NAICS-United States allows for the identification of 1,170 industries compared to the 1,004 found in the SIC system. NAICS classifications are reviewed every three years. For purposes of this publication we will be classifying economic activities into 11 NAICS 'super sectors' and 15 NAICS sectors.

* * * * *

The following is a listing of the NAICS 'super sectors' we will be using:

Natural Resources & Mining includes agriculture, forestry, fishing, hunting, and mining. Construction

Manufacturing

Trade, Transportation & Utilities includes wholesale and retail trade, utilities, transportation, and warehousing. **Information** includes publishing, motion pictures, sound recording, broadcasting, Internet publishing, telecommunications, ISPs, search portals, data processing, news syndicates, libraries, and archives. **Financial Activities** includes finance, insurance, real estate, and rental and leasing.

Professional & Business Services includes professional, scientific, and technical services, management of companies and enterprises, administrative/support, and waste management and remediation services.

Education & Health Services includes educational and health services, health care, and social assistance. **Leisure & Hospitality** includes arts, entertainment, recreation, accommodation, and food services.

Other Services includes repair, maintenance, personal, laundry services and religious, grant making, civic, social, and professional organizations and private households.

Federal, State & Local Government includes total government employment.

Note: For more information on the North American Industry Classification System, you may refer to the U.S. Census Bureau page on NAICS at http://www.census.gov/epcd/www/naics.html

Economic Growth Regions

LaPorte

Pulaski

Γippecan

Mont-

Putnam

Owen

Parke

Vigo

Sullivan

Clay

Greene

Dubois

Daviess

Pike

Warrick

Porter

Lake

Newt

on

St. Joseph

Marshall

Fulton

Cass

Carroll

Clinton

Boone

Hendricks

Morgan

Monro

awrence

Orange

Crawford

Elkhart

Kosciusko

Wabash

Hancock

Shelby

Bartholo-

Tipton

Hamilton

Marion

Johnson

Jackson

Washington

Brown

Grant

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